

BSE SUMMER FORUM

APPLIED INDUSTRIAL ORGANIZATION WORKSHOP (ONLINE) Special Edition on Environmental and Energy Economics

June 5-6, 2024 via ZOOM

(The workshop starts on June 5 at 15h30, CEST/Barcelona time)

Please get in touch with energy@bse.eu if you would like to attend as audience

PROGRAM FOR WEDNESDAY, JUNE 5

Session 1 (Chair: Mar Reguant)	
15:30 – 16:10	Martin Rotemberg (New York University) “ Gaining Steam: Incumbent Lock-in and Entrant Leapfrogging ” (with Richard Hornbeck, Shanon Hsuan-Ming Hsu and Anders Humlum)
16:10 – 16:50	Luming Chen (University of Wisconsin Madison) “ The Dynamic Efficiency of Policy Uncertainty: Evidence from the Wind Industry ”
16:50 – 17:00	Break
Session 2 (Chair: Jacint Enrich)	
17:00 – 17:40	Alminas Žaldokas (National University of Singapore) “ ESG Shocks in Global Supply Chains ” (with Emilio Bisetti and Guoman She)
17:40 – 18:20	Kevin Remmy (Mannheim University) “ Fueling Electrification: The Impact of Gas Prices on Hybrid Car Usage ” (with Laura Grigolon and Eunseong Park)

PROGRAM FOR THURSDAY, JUNE 6

Session 3 (Chair: Rosa Ferrer)	
15:30 – 16:10	Mar Reguant (IAE, ICREA, and BSE) “ Smart Rationing: Designing Electricity Blackout Policies for Extreme Events ”
16:10 – 16:50	Natalia Fabra (Universidad Carlos III de Madrid) “ Understanding Power Contracts: The Costs of Counterparty Risk ” (with

	Gerard Llobet)
16:50 – 17:00	Break
Session 4 (Chair: Clàudia Serra-Sala)	
17:00 – 17:40	Jacob T. Bradt (University of Texas Austin) “A Policy by Any Other Name: Unconventional Industrial Policy in the US Residential Solar Industry”
17:40 – 18:20	Todd Gerarden (Cornell University) “Strategic Avoidance and the Welfare Impacts of Solar Panel Tariffs” (with Bryan Bollinger, Kenneth Gillingham, Drew Vollmer, and Daniel Xu)
18:20 – 18:30	<i>Farewell and workshop end</i>

Workshop Organizers:

- [Jacint Enrich](#) (BSE)
- [Susanna Esteban](#) (CEMFI)
- [Rosa Ferrer](#) (UPF and BSE)
- [Mar Reguant](#) (ICREA-IAE-CSIC and BSE)

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**Time allocation for sessions will be as follows, presenters (35 minutes), general discussion (5 minutes)*