

Barcelona GSE Summer Forum

FIRMS IN THE GLOBAL ECONOMY

June 15-16, 2021, via ZOOM

PROGRAM FOR TUESDAY, JUNE 15

(*all times in Eastern Standard Time EST (GMT -4:00))

09:40 EST	Welcome
Session 1	
10:00-10:45	ANDREAS MOXNES (University of Oslo) "Trade from Space: Shipping Networks and The Global Implications of Local Shocks" (with Inga Heiland, Karen Helene Ulltveit-Moe, and Yuan Zi)
10:45-11:30	KEVIN LIM (University of Toronto) "Earnings Inequality in Production Networks" (with Federico Huneeus and Kory Kroft)
11:30 -12:00	Coffee Break*
Session 2	
12:00-12:45	DAVID BAQAEE (UCLA) "Entry vs. Rents" (with Emmanuel Farhi)
12:45-13:30	RUBEN GAETANI (University of Toronto) "Cities and Technological Waves" (with Enrico Berkes and Martí Mestieri)
13:30-14:00	Break*
Session 3: Keynote Speaker	
14:00-15:00	ESTEBAN ROSSI-HANSBERG (Princeton University) "Plants in Space" (with Ezra Oberfield, Pierre-Daniel Sarte, and Nicholas Trachter)

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09:40 EST	Welcome
Session 4	
10:00-10:45	LAURA ALFARO (HBS) "Currency Hedging in Emerging Markets: Managing Cash Flow Exposure" (with Mauricio Calani and Liliانا Varela)
10:45-11:30	YANNICK TIMMER (IMF) "The Dominant Currency Financing Channel of External Adjustment" (with Camila Casas and Sergii Meleshchuk)
11:30 -12:00	Coffee Break*
Session 5	
12:00-12:45	PABLO FAJGELBAUM (Princeton University) "Trade War and Global Reallocation" (with Penny Goldberg, Patrick Kennedy, Amit Khanwelwal, and Daria Taglioni)
12:45-13:30	NATALIE BAU (UCLA) "Misallocation and Capital Market Integration: Evidence from India" (with Adrien Matray)
13:30-14:00	Break*
Session 6: Keynote Speaker	
14:00-15:00	ŞEBNEM KALEMLI-ÖZCAN (University of Maryland) "Corporate leverage, Credit Cycles and Growth: Insights from Europe, United States and Emerging Markets"

Workshop Organizers:

- VASCO CARVALHO (University of Cambridge, CEPR, and Alan Turing Institute)
- JULIAN DI GIOVANNI (Fed. Reserve Bank of New York, ICREA-UPF, Barcelona GSE, CREI, and CEPR)
- CHRISTIAN FONS-ROSEN (UC Merced, CEPR, and MPI Munich)
- MANUEL GARCÍA-SANTANA (UPF, CREI, Barcelona GSE, and CEPR)
- ISABELLE MEJEAN (CREST-Ecole Polytechnique and CEPR)
- CAROLINA VILLEGAS-SANCHEZ (ESADE Business School and CEPR)

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